



# DISABILITY INSURANCE SHORT FORM APPLICATION

## PETERSEN INTERNATIONAL UNDERWRITERS

Lloyd's Coverholder

23929 Valencia Blvd., Second Floor • Valencia, CA 91355-2186 • Tel (800) 345-8816 • Fax (661) 254-0604

Insured: \_\_\_\_\_ "Date of Birth: \_\_\_\_\_" Gender: \_\_\_\_\_  
Employer's Name: \_\_\_\_\_  
Occupation/Specialty: \_\_\_\_\_ "Loss Payee:" \_\_\_\_\_  
Policy Owner Name: \_\_\_\_\_  
Policy Owner Address: \_\_\_\_\_  
Billing Address: \_\_\_\_\_ Attn: \_\_\_\_\_  
Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

1. a. What were your earnings from your profession last year: (Gross income less business expenses, but before taxes) US\$ \_\_\_\_\_  
b. What was "other income" last year from dividends, interest, rents, royalties, estates and trusts, etc.? (circle items) US\$ \_\_\_\_\_  
c. What was contributed to IRA, HR10, qualified pension or profit-sharing plan? Is this included in 1a?  YES  NO US\$ \_\_\_\_\_

2. Are you presently working full-time?  YES  NO  
3. Is foreign travel or residence contemplated?  YES  NO  
If yes, where? \_\_\_\_\_

4. Have you consulted or been treated by a licensed physician, psychotherapist, psychologist, or other health care provider from inception date of your current expiring coverage?  YES  NO  
If yes, whom did you see? \_\_\_\_\_  
Address and phone number of Doctor seen: \_\_\_\_\_  
For what were you treated by this physician or healthcare provider? \_\_\_\_\_  
Date: \_\_\_\_\_ Results from this consultation or treatment? \_\_\_\_\_

If more than one physician was seen, please explain on reverse side.  
5. What is your current: Height: \_\_\_\_\_ Weight: \_\_\_\_\_  
6. Have you received treatment or been advised to seek treatment for drug or alcohol abuse?  YES  NO

11. Are you applying for, reinstating or have in force any disability insurance (including individual, group STD, group LTD, salary continuation benefits, mortgage and credit plans) other than this application? If yes, please list below.  YES  NO

Insurer	Approximate Date of Issue	Coverage Type	Monthly Benefit

**IT IS UNDERSTOOD AND AGREED:** 1. That all answers to the questions on this application, to the best of my knowledge and belief, are complete and true; 2. That all answers on such questions, together with this agreement and any prior underwriting information, shall form the basis of the issuance of any coverage hereunder; 3. That in the event of any fraud, misstatement, concealment, or failure to disclose information in response to any questions on this application, whether intentional or inadvertent, any insurance coverage issued based upon this application may become void, and no benefits shall be payable; 4. That except as amended by the answers to the above questions, any answer shown on any prior application for this coverage signed and dated by me are expressly reaffirmed.

Signature of Insured \_\_\_\_\_ Date \_\_\_\_\_