



23929 Valencia Boulevard Second Floor, Valencia, CA 91355 | (800) 345-8816 | Fax (661) 254-0604 | piu@piu.org

Proposed Insured: First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Gender: ☐ Male ☐ Female

Address: Number & Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Sport: \_\_\_\_\_ Team Name: \_\_\_\_\_ Position: \_\_\_\_\_

Cell Phone (optional): \_\_\_\_\_ Email (optional): \_\_\_\_\_

Earned Income: \_\_\_\_\_ Endorsement Income: \_\_\_\_\_  
(Last Year) *After Expenses, Before Taxes*

**Wherever "YES" answer(s) require full details including all applicable date(s), please indicate in the space provided.  
If there is not sufficient space, please attach your answers on a separate sheet.**

1. Do you have any other disability insurance with anyone other than Petersen International Underwriters? ☐ Yes ☐ No

Insurer	Date of Issue	Monthly Benefit	Lump Sum Benefit

2. Do you have other employment on a part time or full time basis? ☐ Yes ☐ No
3. Do you participate in winter sports, other than skating or curling? ☐ Yes ☐ No
4. Do you participate in water or underwater sports? ☐ Yes ☐ No
5. Do you participate in rock climbing or mountaineering? ☐ Yes ☐ No
6. Do you participate in motor sports or motorcycling? ☐ Yes ☐ No
7. Do you participate in any **OTHER** activities excluded by your club contract? ☐ Yes ☐ No

**Details:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Wherever “YES” answer(s) require full details including all applicable date(s), please indicate in the space provided.  
If there is not sufficient space, please attach your answers on a separate sheet.**

8. Do you currently have an injury, illness, or any discomfort? ☐ Yes ☐ No

If “Yes” please provide dates & details: \_\_\_\_\_

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9. Do you have any physical limitation(s) that keep you from performing any duties of your sport? ☐ Yes ☐ No

If “Yes” please provide dates & details: \_\_\_\_\_

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10. Have you missed any playing time during the last 24 months? ☐ Yes ☐ No

If “Yes” please provide dates & details: \_\_\_\_\_

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11. Within the last 24 months have you taken any pain-reducing or anti-inflammatory medication? ☐ Yes ☐ No

If “Yes” please provide dates & details: \_\_\_\_\_

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12. Have you had any diagnostic tests (X-rays, MRI, etc.) in the past 2 years? (List date(s), test(s) & results) ☐ Yes ☐ No

If “Yes” please provide dates & details: \_\_\_\_\_

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13. Have you been advised, or do you have reason to believe that you may need medical treatment and/or surgery in the future? ☐ Yes ☐ No

If “Yes” please provide dates & details: \_\_\_\_\_

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14. Do you have any hardware (such as pin(s), screw(s), rod(s), plates, etc.) remaining? ☐ Yes ☐ No

If “Yes” please provide dates & details: \_\_\_\_\_

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**Wherever "YES" answer(s) require full details including all applicable date(s), please indicate in the space provided.  
If there is not sufficient space, please attach your answers on a separate sheet.**

15. Have you ever lost consciousness, been knocked out, or fainted? ☐ Yes ☐ No

If "Yes" please provide dates & details: \_\_\_\_\_

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16. Do you have any knowledge or suspicion of bulged or herniated discs in your back and/or neck? ☐ Yes ☐ No

If "Yes" please provide dates & details: \_\_\_\_\_

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17. Have you had an injury, sickness, experienced symptoms or discomfort for which you have NOT sought medical advice, diagnosis, or treatment? ☐ Yes ☐ No

If "Yes" please provide dates & details: \_\_\_\_\_

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18. Have you ever undergone hospitalization/treatment exceeding 14 days or surgery as a result of sickness or disease or a non-injury condition? ☐ Yes ☐ No

If "Yes" please provide dates & details: \_\_\_\_\_

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19. Have you consulted a physician in the last 24 months **other than for routine examination(s) or physical(s)?** ☐ Yes ☐ No

If "Yes" please provide dates & details: \_\_\_\_\_

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20. Have you ever been prescribed medication, or recommended a diagnostic test, and/or surgery which have **NOT** been undertaken? ☐ Yes ☐ No

If "Yes" please provide dates & details: \_\_\_\_\_

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**Wherever “YES” answer(s) require full details including all applicable date(s), please indicate in the space provided.  
 If there is not sufficient space, please attach your answers on a separate sheet.**

21. Have you ever injured, sprained, strained, dislocated, torn, had tendonitis, discomfort, pain, or received a diagnosis, treatment or had surgery for any of the following?:
- a. Head? **(Including Concussion or Unconsciousness)** ☐ Yes ☐ No \_\_\_\_\_
  - b. Neck Or Cervical Spine? ☐ Yes ☐ No \_\_\_\_\_
  - c. Right Shoulder? ☐ Yes ☐ No \_\_\_\_\_
  - d. Left Shoulder? ☐ Yes ☐ No \_\_\_\_\_
  - e. Chest (Including Ribs)? ☐ Yes ☐ No \_\_\_\_\_
  - f. Upper Back (Thoracic Spine)? ☐ Yes ☐ No \_\_\_\_\_
  - g. Lower Back (Lumbar Spine Including Coccyx And Tail Bone)? ☐ Yes ☐ No \_\_\_\_\_
  - h. Pelvis/Hips (Including Groin - Specify Side)? ☐ Yes ☐ No \_\_\_\_\_
  - i. Abdomen (Including Stomach)? ☐ Yes ☐ No \_\_\_\_\_
  - j. Right Arm (Including Elbow)? ☐ Yes ☐ No \_\_\_\_\_
  - k. Left Arm (Including Elbow)? ☐ Yes ☐ No \_\_\_\_\_
  - l. Right Hand (Including Wrist & Digits)? ☐ Yes ☐ No \_\_\_\_\_
  - m. Left Hand (Including Wrist & Digits)? ☐ Yes ☐ No \_\_\_\_\_
  - n. Right Thigh (Including Hamstring)? ☐ Yes ☐ No \_\_\_\_\_
  - o. Left Thigh (Including Hamstring)? ☐ Yes ☐ No \_\_\_\_\_
  - p. Right Knee? ☐ Yes ☐ No \_\_\_\_\_
  - q. Left Knee? ☐ Yes ☐ No \_\_\_\_\_
  - r. Right Lower Leg (Including Ankle And Achilles Tendon)? ☐ Yes ☐ No \_\_\_\_\_
  - s. Left Lower Leg (Including Ankle And Achilles Tendon)? ☐ Yes ☐ No \_\_\_\_\_
  - t. Right Foot? ☐ Yes ☐ No \_\_\_\_\_
  - u. Left Foot? ☐ Yes ☐ No \_\_\_\_\_

**Wherever "YES" answer(s) require full details including all applicable date(s), please indicate in the space provided.  
If there is not sufficient space, please attach your answers on a separate sheet.**

22. Have you ever shown indications of, received a diagnosis, been treated for or been prescribed treatment for any of the following conditions or body parts?:

- a. Gout? ☐ Yes ☐ No \_\_\_\_\_
- b. Hernia(s)? ☐ Yes ☐ No \_\_\_\_\_
- c. Concussion(s)? ☐ Yes ☐ No \_\_\_\_\_
- d. Stomach or Bladder? ☐ Yes ☐ No \_\_\_\_\_
- e. Dizziness or Fainting? ☐ Yes ☐ No \_\_\_\_\_
- f. Rheumatism or Arthritis? ☐ Yes ☐ No \_\_\_\_\_
- g. Ears, Eyes, Nose or Throat? ☐ Yes ☐ No \_\_\_\_\_
- h. Blood Pressure or Diabetes? ☐ Yes ☐ No \_\_\_\_\_
- i. Cancer and Related Diseases? ☐ Yes ☐ No \_\_\_\_\_
- j. Liver, Kidneys, and/or Digestive Organs? ☐ Yes ☐ No \_\_\_\_\_
- k. Heart, Chest, Circulatory System, and/or Respiratory System? ☐ Yes ☐ No \_\_\_\_\_
- l. Nervous System, Epilepsy, Mental Disorders, Seizures, or Convulsions? ☐ Yes ☐ No \_\_\_\_\_
- m. Paralysis whether complete or partial regardless of length of time and duration? ☐ Yes ☐ No \_\_\_\_\_

23. Have you ever shown indications of, received a diagnosis, been treated for or been prescribed treatment, for any sickness not listed above, for longer than 14 days?: ☐ Yes ☐ No

If "Yes" please provide details: \_\_\_\_\_

24. Has a parent or sibling ever had diabetes, heart disease, cancer, or an inherited disorder? ☐ Yes ☐ No

If "Yes" please provide details: \_\_\_\_\_

**It is understood and agreed as follows.** I have read the statements and answers recorded herein. They are to the best of my knowledge and belief, true and complete and correctly recorded. Underwriters will rely on this information in making their determinations. No agent, broker or medical examiner has authority to waive the answers to any questions, to determine insurability, to waive any of the underwriter's rights or requirements, or to make or alter any contract or policy. The underwriter has the right to require medical exams and tests to determine insurability. The insurance applied for will not take effect unless the health of the Proposed Insured remains as stated in the Application on the inception date of the policy. Underwriters do not bind themselves to accept this application for insurance, and reserve the right to decline and/or impose specific exclusions as a result of information disclosed herein. The information obtained will be used to determine if the Proposed Insured is eligible for (a) the insurance requested; or (b) benefits under a policy which is in force. It will also be used for any other business purpose which relates to the insurance requested or the policy which is in force. The form will be valid for 30 months. I know that I may request a copy of it. I agree that a photocopy is as valid as the original.

Proposed Insured \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_  
Please Print

# AUTHORIZATION TO RELEASE PERSONAL INFORMATION

## In Compliance with HIPAA & Financial Privacy Regulation

**I, the proposed insured, authorize** all Healthcare Providers that have been involved in my care, diagnosis or treatment including, but not limited to Physicians, Medical Practitioners, Hospitals, Clinics, Medically related facilities, Rehabilitation facilities, Laboratories, Pharmacy, Insurance or Reinsurance Company, or Consumer Reporting Agency, to disclose my medical records to Petersen International Underwriters, or its assigned authorized agent/representative including, but not limited to: Secure Image Solutions, for the purpose of insurance underwriting or claims administration.

**For purposes of this authorization,** medical records shall include all health information pertaining to any medical history or physical condition and treatment received including, but not be limited to patient histories, progress notes, test results, X-ray/laboratory and other reports, psychiatric evaluations, drug and/or Alcohol Treatment, HIV Tests/Test Results, and any other pertinent medical information.

**I understand and agree** that Petersen International Underwriters may disclose my medical records and the information contained in those records to third parties such as insurance companies or insurance underwriters, attorneys, or to representatives of such third parties (including reinsurers and information agencies) for the purpose as stated in the above. Additionally, it is understood that disclosure of medical conditions as they relate to my insurability may be disclosed to persons with a direct insurable interest. Medical or financial information, as it affects my insurability or any claim, may also be discussed with my insurance agent or broker. I also understand that when my medical records are disclosed pursuant to this Authorization, my medical records and the information contained in those records may be subject to re-disclosure by the recipient and may no longer be protected by Federal Privacy Laws.

**I understand** that I may revoke this Authorization, except to the extent that any health care provider or Petersen International Underwriters, has acted in reliance upon this Authorization. My revocation of this Authorization must be in writing to Petersen International Underwriters.

**A copy of this signed Authorization** is valid as the original. I have the right to a copy of this Authorization. This Authorization will expire 2 years after the date that I have signed this Authorization.

Proposed Insured Name	Date of Birth
Legal Representative*	Relationship
Email	

*\*If the individual whose information is being disclosed is a minor, a parent or legal guardian must sign.*

\_\_\_\_\_  
Signature of Proposed Insured

\_\_\_\_\_  
Date

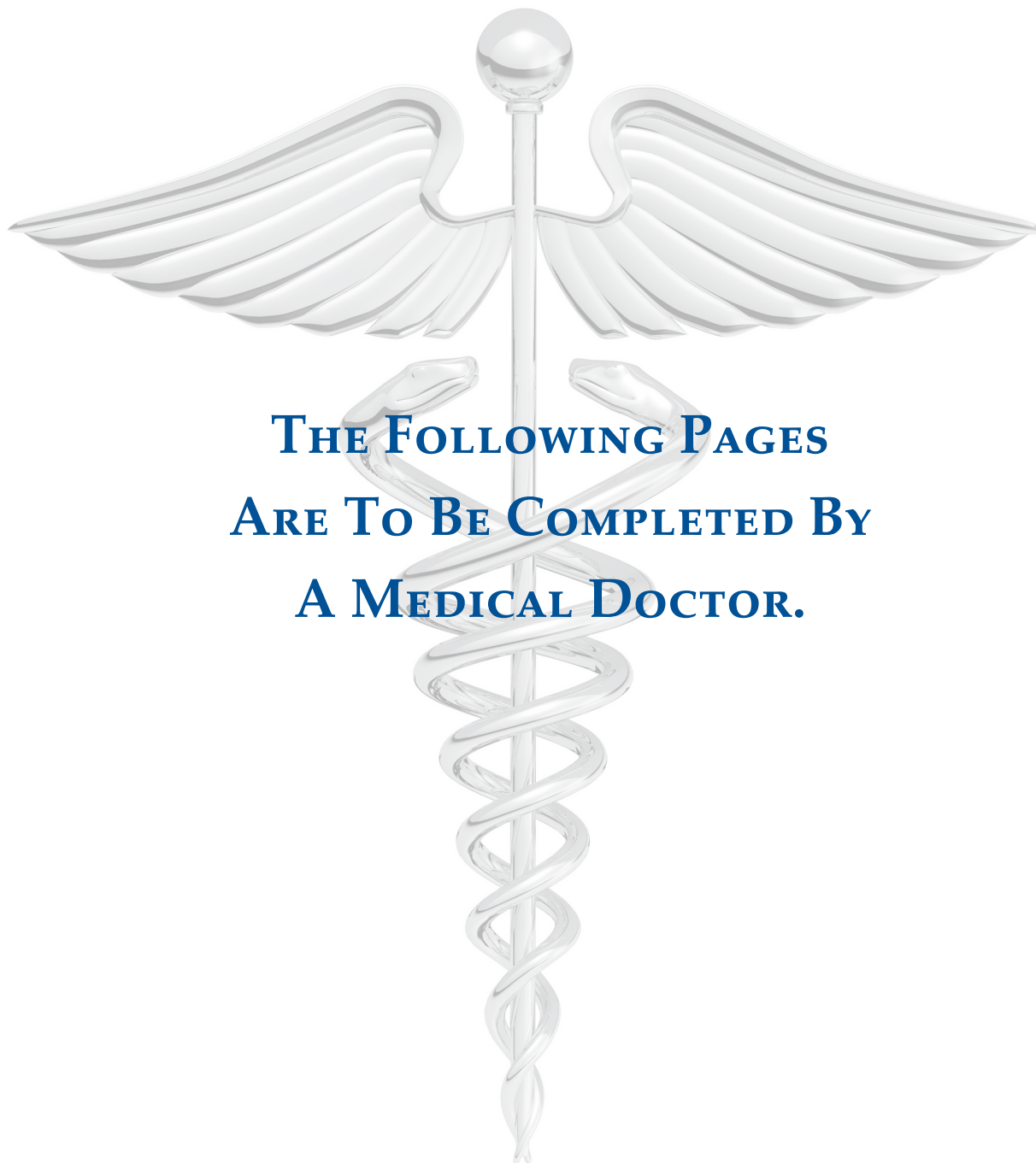
\_\_\_\_\_  
Signature of Legal Representative (if other than Proposed Insured)

\_\_\_\_\_  
Date



**PETERSEN**<sup>®</sup>  
INTERNATIONAL UNDERWRITERS

23929 Valencia Boulevard • Second Floor • Valencia, CA 91355  
800.345.8816 toll-free • 661-254-0604 fax  
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**THE FOLLOWING PAGES  
ARE TO BE COMPLETED BY  
A MEDICAL DOCTOR.**



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Proposed Insured: First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Sport: \_\_\_\_\_ Team Name: \_\_\_\_\_ Position: \_\_\_\_\_

1. Have you examined and/or treated this patient in the past?: ☐ Yes For \_\_\_\_\_ Years ☐ No
2. Has the Proposed Insured experienced symptoms, pain or discomfort, had an injury, received a diagnosis, been prescribed or received treatment of any kind to any of the following? Doctor to query Proposed Insured. If answered "Yes" to any of the questions, please give details including dates (day/month/year).
  - a. Head? (Including Concussion Or Unconsciousness) ☐ Yes ☐ No \_\_\_\_\_
  - b. Neck Or Cervical Spine? ☐ Yes ☐ No \_\_\_\_\_
  - c. Right Shoulder? ☐ Yes ☐ No \_\_\_\_\_
  - d. Left Shoulder? ☐ Yes ☐ No \_\_\_\_\_
  - e. Chest (Including Ribs)? ☐ Yes ☐ No \_\_\_\_\_
  - f. Upper Back (Thoracic Spine)? ☐ Yes ☐ No \_\_\_\_\_
  - g. Lower Back (Lumbar Spine Including Coccyx And Tail Bone)? ☐ Yes ☐ No \_\_\_\_\_
  - h. Pelvis/Hips (Including Groin - Specify Side)? ☐ Yes ☐ No \_\_\_\_\_
  - i. Abdomen (Including Stomach)? ☐ Yes ☐ No \_\_\_\_\_
  - j. Right Arm (Including Elbow)? ☐ Yes ☐ No \_\_\_\_\_
  - k. Left Arm (Including Elbow)? ☐ Yes ☐ No \_\_\_\_\_
  - l. Right Hand (Including Wrist & Digits)? ☐ Yes ☐ No \_\_\_\_\_
  - m. Left Hand (Including Wrist & Digits)? ☐ Yes ☐ No \_\_\_\_\_
  - n. Right Thigh (Including Hamstring)? ☐ Yes ☐ No \_\_\_\_\_
  - o. Left Thigh (Including Hamstring)? ☐ Yes ☐ No \_\_\_\_\_
  - p. Right Knee? ☐ Yes ☐ No \_\_\_\_\_
  - q. Left Knee? ☐ Yes ☐ No \_\_\_\_\_
  - r. Right Lower Leg (Including Ankle And Achilles Tendon)? ☐ Yes ☐ No \_\_\_\_\_
  - s. Left Lower Leg (Including Ankle And Achilles Tendon)? ☐ Yes ☐ No \_\_\_\_\_
  - t. Right Foot? ☐ Yes ☐ No \_\_\_\_\_
  - u. Left Foot? ☐ Yes ☐ No \_\_\_\_\_



**Proposed Insured:** \_\_\_\_\_

*If there is not sufficient space, please attach your answers on a separate sheet.*

3. Doctor to examine Proposed Insured. If exam results were not normal, please describe in detail.

**Exam Results**

	<b>Normal</b>	<b>Abnormal</b>	
a. Head? (Including Concussion Or Unconsciousness)	<input type="checkbox"/>	<input type="checkbox"/>	_____
b. Neck Or Cervical Spine?	<input type="checkbox"/>	<input type="checkbox"/>	_____
c. Right Shoulder?	<input type="checkbox"/>	<input type="checkbox"/>	_____
d. Left Shoulder?	<input type="checkbox"/>	<input type="checkbox"/>	_____
e. Chest (Including Ribs)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
f. Upper Back (Thoracic Spine)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
g. Lower Back (Lumbar Spine Including Coccyx And Tail Bone)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
h. Pelvis/Hips (Including Groin - Specify Side)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
i. Abdomen (Including Stomach)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
j. Right Arm (Including Elbow)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
k. Left Arm (Including Elbow)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
l. Right Hand (Including Wrist & Digits)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
m. Left Hand (Including Wrist & Digits)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
n. Right Thigh (Including Hamstring)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
o. Left Thigh (Including Hamstring)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
p. Right Knee?	<input type="checkbox"/>	<input type="checkbox"/>	_____
q. Left Knee?	<input type="checkbox"/>	<input type="checkbox"/>	_____
r. Right Lower Leg (Including Ankle And Achilles Tendon)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
s. Left Lower Leg (Including Ankle And Achilles Tendon)?	<input type="checkbox"/>	<input type="checkbox"/>	_____
t. Right Foot?	<input type="checkbox"/>	<input type="checkbox"/>	_____
u. Left Foot?	<input type="checkbox"/>	<input type="checkbox"/>	_____



**Proposed Insured:** \_\_\_\_\_

*If there is not sufficient space, please attach your answers on a separate sheet.*

4. Please check the appropriate boxes:

**Normal    Abnormal**

- |                              |                          |                          |       |
|------------------------------|--------------------------|--------------------------|-------|
| a. Head                      | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| b. Eyes, Ears, Nose & Throat | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| c. Skin                      | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| d. Lungs                     | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| e. Heart                     | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| f. Abdomen                   | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| g. Blood Pressure            | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| h. Pulse                     | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

5. Has the Proposed Insured ever lost consciousness?

☐ Yes ☐ No

If "Yes" please provide details: \_\_\_\_\_  
\_\_\_\_\_

6. Do you have any knowledge or suspicion of bulged or herniated disc(s) in the back and/or neck?

☐ Yes ☐ No

If "Yes" please provide details: \_\_\_\_\_  
\_\_\_\_\_

7. Is the Proposed Insured currently taking medication(s)?

☐ Yes ☐ No

If "Yes" please provide the medication and the reason being taken: \_\_\_\_\_  
\_\_\_\_\_

8. On completion of physical examination, please indicate overall impression with regard to player's ability to continue their career.

\_\_\_\_\_  
\_\_\_\_\_

9. As a Physician, please state your relationship to the Proposed Insured, i.e., Personal Physician, Team Physician, etc?

\_\_\_\_\_  
\_\_\_\_\_

Proposed Insureds Signature \_\_\_\_\_ Date \_\_\_\_\_

## Physician Information

Physicians Name: First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Address: Number & Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Physician's Signature: \_\_\_\_\_ Date \_\_\_\_\_