

PROFESSIONAL ATHLETES APPLICATION

SHORT FORM

To: Petersen International Underwriters
23929 Valencia Blvd., Suite 215 • Valencia, California 91355
Telephone (800) 345-8816 • Facsimile (661) 254-0604

Name in Full: _____
FIRST MIDDLE LAST

Residence Address: _____
STREET AND NUMBER
CITY STATE ZIP () DAYTIME PHONE NUMBER

Personal information: _____
DATE OF BIRTH HEIGHT WEIGHT

Occupation Details: _____
SPORT LEAGUE
TEAM POSITION

Earnings: _____
(last year) OCCUPATIONAL WINNINGS/EARNINGS ENDORSEMENT INCOME

COVERAGE APPLYING FOR:

☐ PTD (Permanent Total Disability)	☐ TTD (Temporary Total Disability)
Benefit Requested: \$ _____	Monthly Benefit Requested: \$ _____ Benefit Period Requested: _____ Elimination Period Requested: _____ days

QUESTIONNAIRE

- 1) Are you currently free of injury and illness and playing for your sport? ☐ YES ☐ NO
- 2) Have you during the last 24 months missed any playing time due to injury or illness? ☐ YES ☐ NO
If so, enter dates, reason(s) and total number of games missed.

- 3) Have you any reason to think that you may need to undergo a surgical operation and/or medical treatment in the future? ☐ YES ☐ NO
Give details _____
- 4) Do you engage in any other sport(s) and/or activities other than the sport which is your primary occupation? ☐ YES ☐ NO
Please give dates and for what reasons.

- 5) Are you taking or have you taken any medication in the past 2 years? ☐ YES ☐ NO
Please give dates and for what reasons

- 6) Have you any physical defect or infirmity? Give details. ☐ YES ☐ NO

- 7) Is your sight in any way impaired; have you ever suffered from any disease of the eyes? Give details. ☐ YES ☐ NO

- 8) Is your hearing impaired; have you ever had any discharge from the ears? Give details. ☐ YES ☐ NO

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- 9) Have you ever suffered from Appendicitis, Asthma, Blood Pressure Abnormalities, Blood-spitting, Diabetes, Dyspepsia, Fits, Gout, Hernia, Paralysis, Piles, Rheumatism, or any Rheumatic infection, Skin Infections, Varicose Veins, or any Diseases or Disorders of the Chest or Respiratory System, Heart, Stomach, Bladder or Nervous System? Give dates and state if operation performed. ☐ YES ☐ NO
- 10) Do you have any hardware remaining (such as pins, screws, rods, plates, etc.)? ☐ YES ☐ NO
Details _____
- 11) Have you during the past 5 years had any other operation or suffered from any other illness or accident? If so, give details and dates. ☐ YES ☐ NO
- 12) Have you consulted a doctor during the past 2 years? Please give dates, for what reasons, and what were the results. ☐ YES ☐ NO
- 13) Do you have any other disability insurance with anyone other than Petersen International Underwriters? ☐ YES ☐ NO
- | Insurer | Date of issue | Monthly Benefit | Lump Sum Benefit |
|---------|---------------|-----------------|------------------|
| | | | |
| | | | |
| | | | |
- 14) Have you ever made any claim for accident or illness? ☐ YES ☐ NO
If yes, please state each case as to nature of claim, date, amount and name of company or underwriter.

- 15) Have you ever been declined, or accepted on special terms, for life insurance or insurance against accident or illness? ☐ YES ☐ NO

- 16) Has any company or underwriter ever cancelled or declined to renew your policy? Give details. ☐ YES ☐ NO

- 17) Do you engage in any sport(s) as a professional other than the sport, which is your prime occupation? If so give details. ☐ YES ☐ NO

- 18) Are you now and have you been perfectly well and in sound health for a year preceding this application? ☐ YES ☐ NO

AUTHORIZATION

I hereby authorize any licensed physician, medical practitioner, hospital, clinic, or other medically related facility, insurance company, or other organization, institution or person, THAT HAS RECORDS OR KNOWLEDGE OF ME OR MY HEALTH, TO RELEASE SUCH DOCUMENTATION TO PETERSEN INTERNATIONAL UNDERWRITERS.

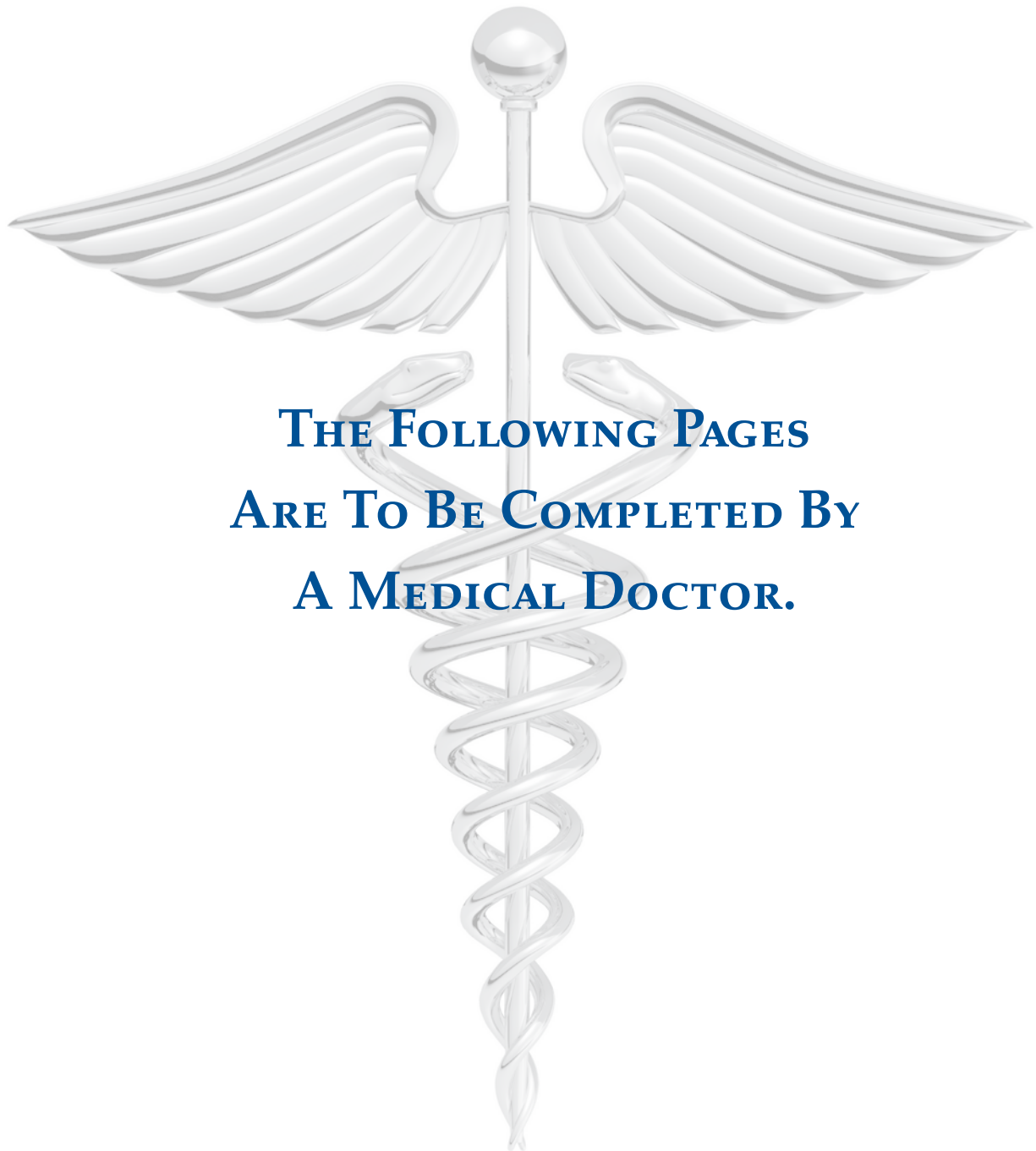
DECLARATION

I hereby warrant that all the answers and statements herein contained are full, complete and true and have been correctly recorded and I have not withheld any information which is likely to influence the decision of the underwriter and that I am willing to accept a policy, subject to the terms and conditions of such policy, to be issued on the basis of and in consideration of the proposal.

The insurance applied for will not take effect unless the health of the Proposed Insured remains as stated in the Application on the inception date of the policy. Underwriters do not bind themselves to accept this application for insurance, and reserve the right to decline and/or impose specific exclusions as a result of information disclosed herein.

PROPOSED INSURED _____ DATE _____

SIGNATURE OF APPLICANT _____



**THE FOLLOWING PAGES
ARE TO BE COMPLETED BY
A MEDICAL DOCTOR.**



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MEDICAL DOCTOR'S REPORT FORM

Send completed application and exam to:

PETERSEN INTERNATIONAL UNDERWRITERS

23929 Valencia Boulevard Suite 215, Valencia, CA 91355

Email: piu@piu.org • Fax: (661) 254-0604 • Telephone (800) 345-8816

ALL following sections are to be completed by Doctor on examination of player

Proposed Insured: First _____ Middle _____ Last _____
Date of Birth: _____ / _____ / _____ Height: _____ Weight: _____
Sport: _____ Team Name: _____ Position: _____

1. Have you examined and/or treated this patient in the past?: ☐ Yes For _____ Years ☐ No
2. Has the Proposed Insured suffered discomfort, injury or treatment of any kind to any of the following? Doctor to query Proposed Inured. If answered "Yes" to any of the questions, please give details including dates (day/month/year).

- | | | |
|--|--|-------|
| a. Head? (Including Concussion Or Unconsciousness) | ☐ Yes ☐ No | _____ |
| b. Neck Or Cervical Spine? | ☐ Yes ☐ No | _____ |
| c. Right Shoulder? | ☐ Yes ☐ No | _____ |
| d. Left Shoulder? | ☐ Yes ☐ No | _____ |
| e. Chest (Including Ribs)? | ☐ Yes ☐ No | _____ |
| f. Upper Back (Thoracic Spine)? | ☐ Yes ☐ No | _____ |
| g. Lower Back (Lumbar Spine Including Coccyx And Tail Bone)? | ☐ Yes ☐ No | _____ |
| h. Pelvis/Hips (Including Groin - Specify Side)? | ☐ Yes ☐ No | _____ |
| i. Abdomen (Including Stomach)? | ☐ Yes ☐ No | _____ |
| j. Right Arm (Including Elbow)? | ☐ Yes ☐ No | _____ |
| k. Left Arm (Including Elbow)? | ☐ Yes ☐ No | _____ |
| l. Right Hand (Including Wrist & Digits)? | ☐ Yes ☐ No | _____ |
| m. Left Hand (Including Wrist & Digits)? | ☐ Yes ☐ No | _____ |
| n. Right Thigh (Including Hamstring)? | ☐ Yes ☐ No | _____ |
| o. Left Thigh (Including Hamstring)? | ☐ Yes ☐ No | _____ |
| p. Right Knee? | ☐ Yes ☐ No | _____ |
| q. Left Knee? | ☐ Yes ☐ No | _____ |
| r. Right Lower Leg (Including Ankle And Achilles Tendon)? | ☐ Yes ☐ No | _____ |
| s. Left Lower Leg (Including Ankle And Achilles Tendon)? | ☐ Yes ☐ No | _____ |
| t. Right Foot? | ☐ Yes ☐ No | _____ |
| u. Left Foot? | ☐ Yes ☐ No | _____ |



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MEDICAL DOCTOR'S REPORT FORM

Proposed Insured: _____

If there is not sufficient space, please attach your answers on a separate sheet.

3. Doctor to examine Proposed Insured. If exam results were not normal, please describe in detail.

Exam Results

Normal Abnormal

- | | | | |
|--|--------------------------|--------------------------|-------|
| a. Head? (Including Concussion Or Unconsciousness) | ☐ | ☐ | _____ |
| b. Neck Or Cervical Spine? | ☐ | ☐ | _____ |
| c. Right Shoulder? | ☐ | ☐ | _____ |
| d. Left Shoulder? | ☐ | ☐ | _____ |
| e. Chest (Including Ribs)? | ☐ | ☐ | _____ |
| f. Upper Back (Thoracic Spine)? | ☐ | ☐ | _____ |
| g. Lower Back (Lumbar Spine Including Coccyx And Tail Bone)? | ☐ | ☐ | _____ |
| h. Pelvis/Hips (Including Groin - Specify Side)? | ☐ | ☐ | _____ |
| i. Abdomen (Including Stomach)? | ☐ | ☐ | _____ |
| j. Right Arm (Including Elbow)? | ☐ | ☐ | _____ |
| k. Left Arm (Including Elbow)? | ☐ | ☐ | _____ |
| l. Right Hand (Including Wrist & Digits)? | ☐ | ☐ | _____ |
| m. Left Hand (Including Wrist & Digits)? | ☐ | ☐ | _____ |
| n. Right Thigh (Including Hamstring)? | ☐ | ☐ | _____ |
| o. Left Thigh (Including Hamstring)? | ☐ | ☐ | _____ |
| p. Right Knee? | ☐ | ☐ | _____ |
| q. Left Knee? | ☐ | ☐ | _____ |
| r. Right Lower Leg (Including Ankle And Achilles Tendon)? | ☐ | ☐ | _____ |
| s. Left Lower Leg (Including Ankle And Achilles Tendon)? | ☐ | ☐ | _____ |
| t. Right Foot? | ☐ | ☐ | _____ |
| u. Left Foot? | ☐ | ☐ | _____ |



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Proposed Insured: _____

If there is not sufficient space, please attach your answers on a separate sheet.

4. Please check the appropriate boxes:

	Normal	Abnormal	
Head	☐	☐	_____
Eyes, Ears, Nose & Throat	☐	☐	_____
Skin	☐	☐	_____
Lungs	☐	☐	_____
Heart	☐	☐	_____
Abdomen	☐	☐	_____
Blood Pressure	☐	☐	_____
Pulse	☐	☐	_____

5. Has the Proposed Insured ever lost consciousness? ☐ Yes ☐ No

If "Yes" please provide details: _____

6. Do you have any knowledge or suspicion of bulged or herniated disc(s) in the back and/or neck? ☐ Yes ☐ No

If "Yes" please provide details: _____

7. Is the Proposed Insured currently taking medication(s)? ☐ Yes ☐ No

If "Yes" please provide the medication and the reason being taken: _____

8. On completion of physical examination, please indicate overall impression with regard to player's ability to continue their career.

9. As a Physician, please state your relationship to the Proposed Insured, i.e., Personal Physician, Team Physician, etc?

Proposed Insureds Signature _____ Date _____

Physician Information

Physicians Name: First _____ Middle _____ Last _____

Address: Number & Street _____

City _____ State _____ Zip Code _____

Phone Number: _____ Fax: _____ Email: _____

Physician's Signature: _____ Date _____

AUTHORIZATION TO RELEASE HEALTH RELATED INFORMATION

In Compliance with HIPAA Privacy Regulation

I, the proposed insured, authorize all Healthcare Providers that have been involved in my care, diagnosis or treatment including, but not limited to Physicians, Medical Practitioners, Hospitals, Clinics, Medically related facilities, Rehabilitation facilities, Laboratories, Pharmacy, Insurance or Reinsurance Company, Consumer Reporting Agency, to disclose my medical records to Petersen International Underwriter, or its assigned authorized agents/representative including, but not limited to: Secure Image Solutions, for the purpose of insurance underwriting or claims administration.

For purposes of this authorization, medical records shall include all health information pertaining to any medical history or physical condition and treatment received including, but not be limited to patient histories, progress notes, test results, X-ray/laboratory and other reports, psychiatric evaluations, drug and/or Alcohol Treatment, information and/or HIV Tests/Test Results, and any other pertinent medical information.

I understand and agree that Petersen International Underwriters may disclose my medical records and the information contained in those records to third parties such as insurance companies or insurance underwriters, attorneys, or to representatives of such third parties (including reinsurers and information agencies) for the purpose as stated in the above. Additionally it is understood that disclosure of medical conditions as they relate to my insurability may be disclosed to persons with a direct insurable interest. I also understand that when my medical records are disclosed pursuant to this Authorization, my medical records and the information contained in those records may be subject to re-disclosure by the recipient and may no longer be protected by Federal Privacy Laws.

I understand that I may revoke this Authorization, except to the extent that any health care provider or Petersen International Underwriters, has acted in reliance upon this Authorization. My revocation of this Authorization must be in writing to Petersen International Underwriters.

A copy of this signed Authorization is valid as the original. I have the right to a copy of this Authorization. This Authorization will expire 2 years after the date that I have signed this Authorization.

Printed Name of Proposed Insured

Date of Birth

Signature of Proposed Insured

Date

*Printed Name of Legal Representative (if other than Proposed Insured)

Relationship to the Proposed Insured

Signature of Legal Representative (if other than Proposed Insured)

Date

**If the individual whose information is being disclosed is a minor, a parent or legal guardian must sign.*



PETERSEN
INTERNATIONAL UNDERWRITERS

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800.345.8816 toll-free • 661-254-0604 fax
www.piu.org • info@piu.org