



23929 Valencia Boulevard Second Floor, Valencia, CA 91355 | (800) 345-8816 | Fax (661) 254-0604 | piu@piu.org

Proposed Insured: First _____ Middle _____ Last _____

Date of Birth: _____ / _____ / _____ Height: _____ Weight: _____

Gender: ☐ Male ☐ Female

Address: Number & Street _____

City _____ State _____ Zip Code _____

Sport: _____ Team Name: _____ Position: _____

Cell Phone (optional): _____ Email (optional): _____

Earned Income: _____ Endorsement Income: _____
(Last Year) *After Expenses, Before Taxes*

**Wherever "YES" answer(s) require full details including all applicable date(s), please indicate in the space provided.
If there is not sufficient space, please attach your answers on a separate sheet.**

1. Do you have any other disability insurance with anyone other than Petersen International Underwriters? ☐ Yes ☐ No

Insurer	Date of Issue	Monthly Benefit	Lump Sum Benefit

2. Do you have other employment on a part time or full time basis? ☐ Yes ☐ No
3. Do you participate in winter sports, other than skating or curling? ☐ Yes ☐ No
4. Do you participate in water or underwater sports? ☐ Yes ☐ No
5. Do you participate in rock climbing or mountaineering? ☐ Yes ☐ No
6. Do you participate in motor sports or motorcycling? ☐ Yes ☐ No
7. Do you participate in any **OTHER** activities excluded by your club contract? ☐ Yes ☐ No

Details: _____

**Wherever “YES” answer(s) require full details including all applicable date(s), please indicate in the space provided.
If there is not sufficient space, please attach your answers on a separate sheet.**

8. Have you ever injured, sprained, strained, dislocated, torn, had tendonitis, discomfort, pain, or received a diagnosis, treatment or had surgery for any of the following?:
- a. Head? ☐ Yes ☐ No _____
 - b. Neck Or Cervical Spine? ☐ Yes ☐ No _____
 - c. Right Shoulder? ☐ Yes ☐ No _____
 - d. Left Shoulder? ☐ Yes ☐ No _____
 - e. Chest (Including Ribs)? ☐ Yes ☐ No _____
 - f. Upper Back (Thoracic Spine)? ☐ Yes ☐ No _____
 - g. Lower Back (Lumbar Spine
Including Coccyx And Tail Bone)? ☐ Yes ☐ No _____
 - h. Pelvis/Hips (Including Groin - Specify Side)? ☐ Yes ☐ No _____
 - i. Abdomen (Including Stomach)? ☐ Yes ☐ No _____
 - j. Right Arm (Including Elbow)? ☐ Yes ☐ No _____
 - k. Left Arm (Including Elbow)? ☐ Yes ☐ No _____
 - l. Right Hand (Including Wrist & Digits)? ☐ Yes ☐ No _____
 - m. Left Hand (Including Wrist & Digits)? ☐ Yes ☐ No _____
 - n. Right Thigh (Including Hamstring)? ☐ Yes ☐ No _____
 - o. Left Thigh (Including Hamstring)? ☐ Yes ☐ No _____
 - p. Right Knee? ☐ Yes ☐ No _____
 - q. Left Knee? ☐ Yes ☐ No _____
 - r. Right Lower Leg (Including Ankle
And Achilles Tendon)? ☐ Yes ☐ No _____
 - s. Left Lower Leg (Including Ankle And
Achilles Tendon)? ☐ Yes ☐ No _____
 - t. Right Foot? ☐ Yes ☐ No _____
 - u. Left Foot? ☐ Yes ☐ No _____

**Wherever “YES” answer(s) require full details including all applicable date(s), please indicate in the space provided.
If there is not sufficient space, please attach your answers on a separate sheet.**

9. Have you ever shown indications of, received a diagnosis, been treated for or been prescribed treatment for any of the following conditions or body parts?:
- a. Gout? ☐ Yes ☐ No _____
 - b. Hernia(s)? ☐ Yes ☐ No _____
 - c. Stomach or Bladder? ☐ Yes ☐ No _____
 - d. Dizziness or Fainting? ☐ Yes ☐ No _____
 - e. Rheumatism or Arthritis? ☐ Yes ☐ No _____
 - f. Ears, Eyes, Nose or Throat? ☐ Yes ☐ No _____
 - g. Blood Pressure or Diabetes? ☐ Yes ☐ No _____
 - h. Cancer and Related Diseases? ☐ Yes ☐ No _____
 - i. Liver, Kidneys, and/or Digestive Organs? ☐ Yes ☐ No _____
 - j. Heart, Chest, Circulatory System, and/or Respiratory System? ☐ Yes ☐ No _____
 - k. Nervous System, Epilepsy, Mental Disorders, Seizures, or Convulsions? ☐ Yes ☐ No _____
 - l. Paralysis whether complete or partial regardless of length of time and duration? ☐ Yes ☐ No _____
10. Do you currently have an injury, illness, or any discomfort? ☐ Yes ☐ No
If “Yes” please provide dates & details: _____

11. Do you have any physical limitation(s) that keep you from performing any duties of your sport? ☐ Yes ☐ No
If “Yes” please provide dates & details: _____

12. Have you missed any playing time during the last 24 months? ☐ Yes ☐ No
If “Yes” please provide dates & details: _____

Wherever “YES” answer(s) require full details including all applicable date(s), please indicate in the space provided.
If there is not sufficient space, please attach your answers on a separate sheet.

13. Within the last 24 months have you taken any pain-reducing or anti-inflammatory medication? ☐ Yes ☐ No

If “Yes” please provide dates & details: _____

14. Have you been advised, or do you have reason to believe that you may need medical treatment and/or surgery in the future? ☐ Yes ☐ No

If “Yes” please provide dates & details: _____

15. Do you have any hardware (such as pin(s), screw(s), rod(s), plates, etc.) remaining? ☐ Yes ☐ No

If “Yes” please provide dates & details: _____

16. Have you ever had a concussion, lost consciousness, been knocked out, and/or fainted? ☐ Yes ☐ No

If “Yes” please answer a. b. and c. below:

- a. Number of Incidents and Dates: _____
b. Did you lose consciousness in any of the incidents? _____
c. How much time in total did you miss after each incident? (include number of games missed) _____

17. Do you have any knowledge or suspicion of bulged or herniated discs in your back and/or neck? ☐ Yes ☐ No If

“Yes” please provide dates & details: _____

18. Have you had an injury, sickness, experienced symptoms or discomfort for which you have **NOT** sought medical advice, diagnosis, or treatment? ☐ Yes ☐ No

If “Yes” please provide dates & details: _____

19. Have you ever been treated or prescribed treatment for longer than 14 days or had surgery for any condition **NOT** disclosed on Question 8 and/or 9? ☐ Yes ☐ No

If “Yes” please provide details: _____

**Wherever "YES" answer(s) require full details including all applicable date(s), please indicate in the space provided.
If there is not sufficient space, please attach your answers on a separate sheet.**

20. Have you consulted a physician in the last 24 months for any condition **NOT** disclosed on **Question 8** and/or **9**, other than routine examination(s) or physical(s)? ☐ Yes ☐ No

If "Yes" please provide dates & details: _____

21. Have you ever been prescribed medication, or recommended a diagnostic test, and/or surgery which have **NOT** been undertaken? ☐ Yes ☐ No

If "Yes" please provide dates & details: _____

22. Has a parent or sibling ever had diabetes, heart disease, cancer, or an inherited disorder? ☐ Yes ☐ No

If "Yes" please provide details: _____

IT IS UNDERSTOOD AND AGREED: 1) That all answers to the questions on this application, to the best of my knowledge and belief, are complete and true, 2) That all answers on this application shall form the basis of the issuance of any coverage hereunder, 3) That in the event that You, the Loss Payee, the Owner or any person on Your behalf commits fraud, a misstatement or concealment either in the application or by any other statement, this Certificate may become void and no benefits will be payable, 4) That except as amended by the answers to the above questions, any answer shown on any prior application for this coverage signed and dated by me are expressly reaffirmed, 5) I have read or had read to me and understand each of the questions and statements on this entire application, and 6) No one has prevented me from spending as much time as I felt was necessary to understand this application.

Proposed Insured _____ Signature _____ Date _____
Please Print

AUTHORIZATION TO RELEASE PERSONAL INFORMATION

In Compliance with HIPAA & Financial Privacy Regulation

I, the proposed insured, authorize all Healthcare Providers that have been involved in my care, diagnosis or treatment including, but not limited to Physicians, Medical Practitioners, Hospitals, Clinics, Medically related facilities, Rehabilitation facilities, Laboratories, Pharmacy, Insurance or Reinsurance Company, or Consumer Reporting Agency, to disclose my medical records to Petersen International Underwriters, or its assigned authorized agent/representative including, but not limited to: Secure Image Solutions, for the purpose of insurance underwriting or claims administration.

For purposes of this authorization, medical records shall include all health information pertaining to any medical history or physical condition and treatment received including, but not be limited to patient histories, progress notes, test results, X-ray/laboratory and other reports, psychiatric evaluations, drug and/or Alcohol Treatment, HIV Tests/Test Results, and any other pertinent medical information.

I understand and agree that Petersen International Underwriters may disclose my medical records and the information contained in those records to third parties such as insurance companies or insurance underwriters, attorneys, or to representatives of such third parties (including reinsurers and information agencies) for the purpose as stated in the above. Additionally, it is understood that disclosure of medical conditions as they relate to my insurability may be disclosed to persons with a direct insurable interest. Medical or financial information, as it affects my insurability or any claim, may also be discussed with my insurance agent or broker. I also understand that when my medical records are disclosed pursuant to this Authorization, my medical records and the information contained in those records may be subject to re-disclosure by the recipient and may no longer be protected by Federal Privacy Laws.

I understand that I may revoke this Authorization, except to the extent that any health care provider or Petersen International Underwriters, has acted in reliance upon this Authorization. My revocation of this Authorization must be in writing to Petersen International Underwriters.

A copy of this signed Authorization is valid as the original. I have the right to a copy of this Authorization. This Authorization will expire 2 years after the date that I have signed this Authorization.

Proposed Insured Name	Date of Birth
Last Four of Social Security Number	Email
Legal Representative*	Relationship

**If the individual whose information is being disclosed is a minor, a parent or legal guardian must sign.*

Signature of Proposed Insured

Date

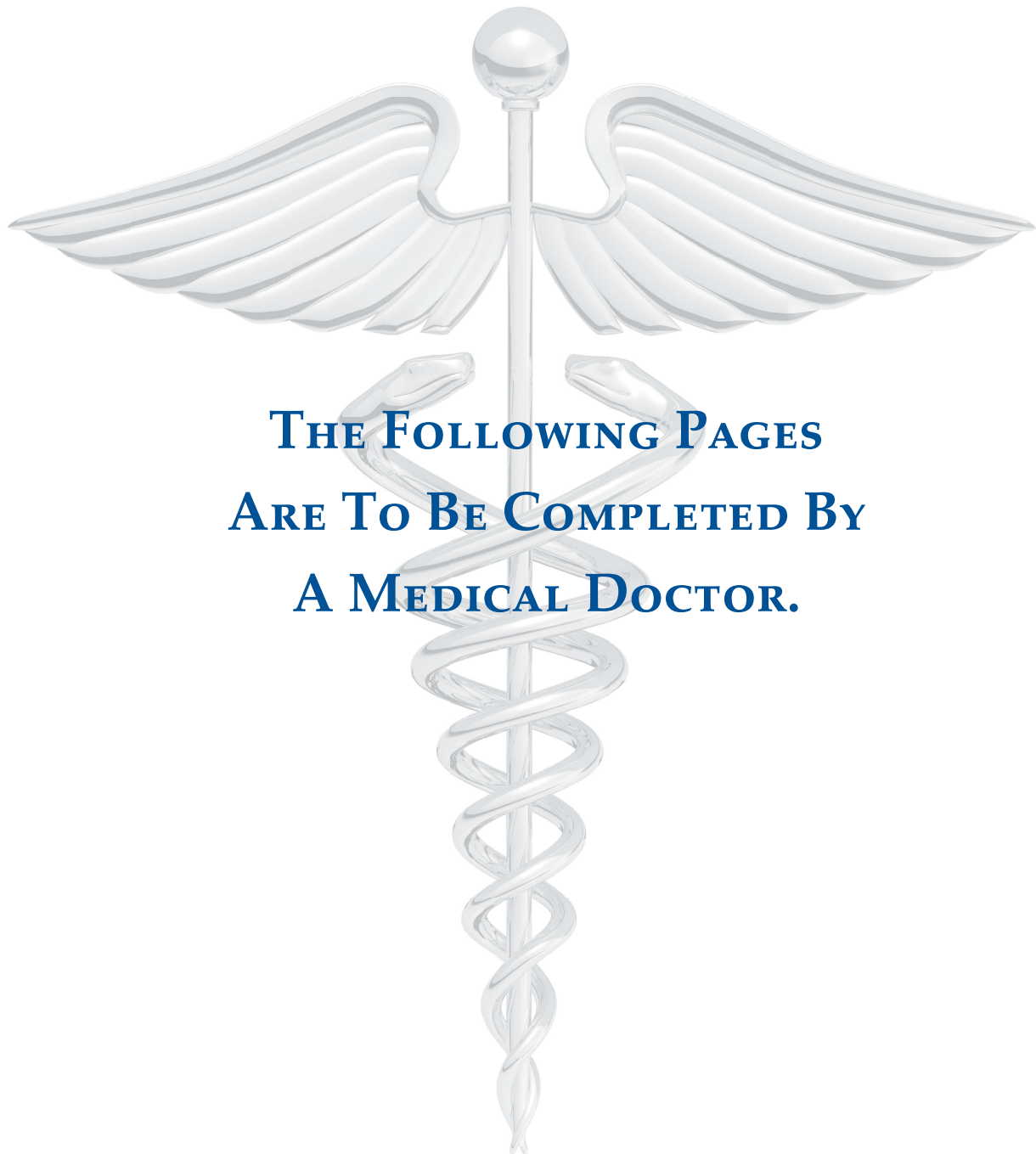
Signature of Legal Representative (if other than Proposed Insured)

Date



PETERSEN[®]
INTERNATIONAL UNDERWRITERS

23929 Valencia Boulevard • Second Floor • Valencia, CA 91355
800.345.8816 toll-free • 661-254-0604 fax
www.piu.org • piu@piu.org
CA License #: 0591207



**THE FOLLOWING PAGES
ARE TO BE COMPLETED BY
A MEDICAL DOCTOR.**



23929 Valencia Boulevard Second Floor, Valencia, CA 91355 | (800) 345-8816 | Fax (661) 254-0604 | piu@piu.org

Proposed Insured: First _____ Middle _____ Last _____

Date of Birth: _____ / _____ / _____ Height: _____ Weight: _____

Sport: _____ Team Name: _____ Position: _____

1. Have you examined and/or treated this patient in the past?: ☐ Yes For _____ Years ☐ No
2. Has the Proposed Insured experienced symptoms, pain or discomfort, had an injury, received a diagnosis, been prescribed or received treatment of any kind to any of the following? Doctor to query Proposed Insured. If answered "Yes" to any of the questions, please give details including dates (day/month/year).
 - a. Head? ☐ Yes ☐ No _____
 - b. Neck Or Cervical Spine? ☐ Yes ☐ No _____
 - c. Right Shoulder? ☐ Yes ☐ No _____
 - d. Left Shoulder? ☐ Yes ☐ No _____
 - e. Chest (Including Ribs)? ☐ Yes ☐ No _____
 - f. Upper Back (Thoracic Spine)? ☐ Yes ☐ No _____
 - g. Lower Back (Lumbar Spine Including Coccyx And Tail Bone)? ☐ Yes ☐ No _____
 - h. Pelvis/Hips (Including Groin - Specify Side)? ☐ Yes ☐ No _____
 - i. Abdomen (Including Stomach)? ☐ Yes ☐ No _____
 - j. Right Arm (Including Elbow)? ☐ Yes ☐ No _____
 - k. Left Arm (Including Elbow)? ☐ Yes ☐ No _____
 - l. Right Hand (Including Wrist & Digits)? ☐ Yes ☐ No _____
 - m. Left Hand (Including Wrist & Digits)? ☐ Yes ☐ No _____
 - n. Right Thigh (Including Hamstring)? ☐ Yes ☐ No _____
 - o. Left Thigh (Including Hamstring)? ☐ Yes ☐ No _____
 - p. Right Knee? ☐ Yes ☐ No _____
 - q. Left Knee? ☐ Yes ☐ No _____
 - r. Right Lower Leg (Including Ankle And Achilles Tendon)? ☐ Yes ☐ No _____
 - s. Left Lower Leg (Including Ankle And Achilles Tendon)? ☐ Yes ☐ No _____
 - t. Right Foot? ☐ Yes ☐ No _____
 - u. Left Foot? ☐ Yes ☐ No _____



Proposed Insured: _____

If there is not sufficient space, please attach your answers on a separate sheet.

3. Doctor to examine Proposed Insured. If exam results were not normal, please describe in detail.

Exam Results

Abnormal Normal

a. Head?	☐	☐	_____
b. Neck Or Cervical Spine?	☐	☐	_____
c. Right Shoulder?	☐	☐	_____
d. Left Shoulder?	☐	☐	_____
e. Chest (Including Ribs)?	☐	☐	_____
f. Upper Back (Thoracic Spine)?	☐	☐	_____
g. Lower Back (Lumbar Spine Including Coccyx And Tail Bone)?	☐	☐	_____
h. Pelvis/Hips (Including Groin - Specify Side)?	☐	☐	_____
i. Abdomen (Including Stomach)?	☐	☐	_____
j. Right Arm (Including Elbow)?	☐	☐	_____
k. Left Arm (Including Elbow)?	☐	☐	_____
l. Right Hand (Including Wrist & Digits)?	☐	☐	_____
m. Left Hand (Including Wrist & Digits)?	☐	☐	_____
n. Right Thigh (Including Hamstring)?	☐	☐	_____
o. Left Thigh (Including Hamstring)?	☐	☐	_____
p. Right Knee?	☐	☐	_____
q. Left Knee?	☐	☐	_____
r. Right Lower Leg (Including Ankle And Achilles Tendon)?	☐	☐	_____
s. Left Lower Leg (Including Ankle And Achilles Tendon)?	☐	☐	_____
t. Right Foot?	☐	☐	_____
u. Left Foot?	☐	☐	_____



Proposed Insured: _____

If there is not sufficient space, please attach your answers on a separate sheet.

4. Please check the appropriate boxes:

Abnormal Normal

- | | | | |
|------------------------------|--------------------------|--------------------------|-------|
| a. Head | ☐ | ☐ | _____ |
| b. Eyes, Ears, Nose & Throat | ☐ | ☐ | _____ |
| c. Skin | ☐ | ☐ | _____ |
| d. Lungs | ☐ | ☐ | _____ |
| e. Heart | ☐ | ☐ | _____ |
| f. Abdomen | ☐ | ☐ | _____ |
| g. Blood Pressure | ☐ | ☐ | _____ |
| h. Pulse | ☐ | ☐ | _____ |

5. Has the Proposed Insured ever had a concussion and/or lost consciousness? ☐ Yes ☐ No

If "Yes" please answer the a. b. and c. below:

- a. Number of Incidents and Dates: _____
- b. Did you lose consciousness in any of the incidents? _____
- c. How much time in total did you miss after each incident? (include number of games missed) _____

6. Do you have any knowledge or suspicion of bulged or herniated disc(s) in the back and/or neck? ☐ Yes ☐ No

If "Yes" please provide details: _____

7. Is the Proposed Insured currently taking medication(s)? ☐ Yes ☐ No

If "Yes" please provide the medication and the reason being taken: _____

8. On completion of physical examination, please indicate overall impression with regard to player's ability to continue their career.

9. As a Physician, please state your relationship to the Proposed Insured, i.e., Personal Physician, Team Physician, etc?

Proposed Insureds Signature _____ Date _____

Physician Information

Physicians Name: First _____ Middle _____ Last _____

Address: Number & Street _____

City _____ State _____ Zip Code _____

Phone Number: _____ Fax: _____ Email: _____

Physician's Signature: _____ Date _____